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ENERGY INTERNATIONAL INVESTMENTS HOLDINGS LIMITED

能源國際投資控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 353)

**DELAY IN DISPATCH OF CIRCULAR
AND
EXTENSION OF LONG STOP DATES OF
GCL CB SUBSCRIPTION AND CB PLACING**

Reference is made to the announcements (the “**Announcements**”) of Energy International Investments Holdings Limited (the “**Company**”) dated 14 June 2018 and 6 July 2018 in relation to, inter alia, the subscription of convertible bonds by Giant Crystal Limited under specific mandate constituting a connected transaction and the placing of convertible bonds under specific mandate and the delay in dispatch of the Circular. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

DELAY IN DISPATCH OF CIRCULAR

As additional time is required for the Company to prepare and finalise certain information to be included in the Circular, it is expected that the dispatch of the Circular will be further delayed to a date on or before 27 July 2018.

* For identification purpose only

EXTENSION OF LONG STOP DATES

As disclosed in the Announcements, the long stop dates for the fulfillment or waiver of the conditions to the GCL CB Subscription and the CB Placing Agreement were both fixed for 31 July 2018 (unless extended by mutual consent of the parties to the respective transactions). On 20 July 2018, the Company entered into a letter agreement with each of GCL and the Placing Agent to extend the long stop dates of both the GCL CB Subscription and the CB Placing Agreement to 17 September 2018 (unless extended by mutual consent of the parties to the respective transactions). Save as the extension of the long stop dates, all other terms and conditions of the GCL CB Subscription Agreement and the CB Placing Agreement remain unchanged and in full force and effect in all respects.

By Order of the Board
Energy International Investments Holdings Limited
Lan Yongqiang
Chairman

Hong Kong, 20 July 2018

As at the date of this announcement, the executive Directors are Mr. Lan Yongqiang (Chairman), Ms. Wang Meiyan, Mr. Chan Wai Cheung Admiral, Ms. Jin Yuping, Mr. Cao Sheng and Mr. Yu Zhiyong; and the independent non-executive Directors are Mr. Lee Hoi Yan, Mr. Wang Jinghua and Mr. Fung Nam Shan.